

Chapter 20

Conditional Mapping of QTL with Epistatic Effects and QTL-by-Environment Interaction Effects for Developmental Traits

Jun Zhu

Purpose

To map quantitative trait loci (QTL) for net effects due to gene expression from time $t - 1$ to t .

Definitions

Genetic Model

For multiple-environment data of doubled haploid (DH) or recombinant inbred line (RIL) populations, the conditional phenotypic value of the j th genetic entry in environment h at time t , given phenotypic value at time $t - 1$, can be expressed as the following conditional genetic model:

$$\begin{aligned}
 y_{hj(t|t-1)} = & \mu_{(t|t-1)} + a_{1(t|t-1)}x_{A_{1j}} + a_{2(t|t-1)}x_{A_{2j}} + aa_{(t|t-1)}x_{AA_j} \\
 & + u_{E_{hj}}e_{E_{hj}(t|t-1)} + u_{A_1E_{hj}}e_{A_1E_{hj}(t|t-1)} + u_{A_2E_{hj}}e_{A_2E_{hj}(t|t-1)} + u_{AAE_{hj}}e_{AAE_{hj}(t|t-1)} \\
 & + \sum_f u_{M_{\beta}}e_{M_{\beta}(t|t-1)} + \sum_l u_{MM_{\beta}}e_{MM_{\beta}(t|t-1)} + \sum_p u_{ME_{hpj}}e_{ME_{hpj}(t|t-1)} \\
 & + \sum_q u_{MME_{hj}}e_{MME_{hj}(t|t-1)} + \varepsilon_{hj(t|t-1)}
 \end{aligned}$$

where $\mu_{(t|t-1)}$ is the conditional population mean; $a_{1(t|t-1)}$ and $a_{2(t|t-1)}$ are the conditional additive effects of loci Q_1 and Q_2 , respectively; $aa_{(t|t-1)}$ is the

conditional additive \times additive epistatic effect of loci Q_1 and Q_2 ; $x_{A_{1j}}$, $x_{A_{2j}}$, and x_{AA_j} are coefficients of these conditional genetic main effects; $e_{E_{h(t|t-1)}}$ is the conditional random effect of environment h with coefficient $u_{E_{hj}}$; $e_{A_1 E_{h(t|t-1)}}$ (or $e_{A_2 E_{h(t|t-1)}}$) is the conditional additive \times environment interaction effect with coefficient $u_{A_1 E_{hj}}$ (or $u_{A_2 E_{hj}}$) for Q_1 (or Q_2); $e_{AAE_{h(t|t-1)}}$ is the conditional epistasis \times environment interaction effect with coefficient $u_{AAE_{hj}}$; e_{M_f} is the conditional marker main effect with coefficient u_{M_f} ; $e_{MM_{1(t|t-1)}}$ is the conditional marker \times marker interaction effect with coefficient $u_{MM_{1i}}$; $e_{ME_{hp(t|t-1)}}$ is the conditional marker \times environment interaction effect with coefficient $u_{ME_{hpj}}$; $e_{MME_{hp(t|t-1)}}$ is the marker \times marker \times environment interaction effect with coefficient $u_{MME_{phj}}$; and $\varepsilon_{hj(t|t-1)}$ is the conditional residual effect.

Mixed Linear Model

The conditional epistasis QTL model can be expressed in the matrix form as follows:

$$\begin{aligned} y_{(t|t-1)} &= Xb_{(t|t-1)} + U_E e_{E(t|t-1)} + U_{A_1 E} e_{A_1 E(t|t-1)} + U_{A_2 E} e_{A_2 E(t|t-1)} \\ &\quad + U_{AAE} e_{AAE(t|t-1)} + U_M e_{M(t|t-1)} + U_{MM} e_{MM(t|t-1)} \\ &\quad + U_{ME} e_{ME(t|t-1)} + U_{MME} e_{MME(t|t-1)} + e_{\varepsilon(t|t-1)} \\ &= Xb_{(t|t-1)} + \sum_{u=1}^9 U_u e_{u(t|t-1)} \\ &\sim N(Xb_{(t|t-1)}, V_{(t|t-1)}) = \sum_{u=1}^9 \sigma_{u(t|t-1)}^2 U_u R_u U_u^T \end{aligned}$$

where $y_{(t|t-1)}$ is the conditional phenotype vector; $b_{(t|t-1)}$ is the conditional fixed parameter vector for conditional population mean and QTL effects; X is the known incidence matrix of the fixed parameters; $e_{1(t|t-1)} = e_{E(t|t-1)} \sim N(0, \sigma_{E(t|t-1)}^2 I)$ is the vector of conditional environment effects; $e_{2(t|t-1)} = e_{A_1 E(t|t-1)} \sim N(0, \sigma_{A_1 E(t|t-1)}^2 I)$ is the vector of conditional $A_1 \times E$ interaction effects; $e_{3(t|t-1)} = e_{A_2 E(t|t-1)} \sim N(0, \sigma_{A_2 E(t|t-1)}^2 I)$ is the vector of conditional $A_2 \times E$ interaction effects; $e_{4(t|t-1)} = e_{AAE(t|t-1)} \sim N(0, \sigma_{AAE(t|t-1)}^2 R_{AAE})$ is the vector of conditional $AA \times E$ interaction effects; $e_{5(t|t-1)} = e_{M(t|t-1)} \sim N(0, \sigma_{M(t|t-1)}^2 R_M)$ is

the vector of conditional marker main effects; $e_{6(t|t-1)} = e_{MM(t|t-1)} \sim N(0, \alpha_{MM(t|t-1)}^2 R_{MM})$ is the vector of conditional interaction marker main effects; $e_{7(t|t-1)} = e_{ME(t|t-1)} \sim N(0, \sigma_{MM(t|t-1)}^2 R_{ME})$ is the vector of conditional $M \times E$ interaction effects; $e_{8(t|t-1)} = e_{MME(t|t-1)} \sim N(0, \sigma_{MME(t|t-1)}^2 R_{MME})$ is the vector of conditional $MM \times E$ interaction effects; $e_{9(t|t-1)} = e_{\epsilon(t|t-1)} \sim N(0, \sigma_{\epsilon(t-1)}^2 I)$ is the vector of conditional residual effects; $U_u (u=1, 2, \dots, 8)$ is the known incidence matrix of the conditional random effects, and $U_9 = I$.

Analysis Methodology

With observed phenotypic data at time $t-1$ ($y_{(t-1)}$) and time t ($y_{(t)}$), conditional phenotypic data $y_{(t|t-1)}$ can be obtained via mixed model approaches (Zhu, 1995). Then a mixed-model-based composite interval mapping (MCIM) can be used for mapping QTLs with conditional epistatic effects and QTL \times environment interaction effects (Zhu, 1998; Zhu and Weir, 1998; Wang et al., 1999). The likelihood function (L) for the parameters of conditional fixed effects $b_{(t|t-1)}$ and conditional variance components [$\sigma_{u(t|t-1)}^2$] is

$$L(b_{(t|t-1)}, V_{(t|t-1)}) = (2\pi)^{-\frac{n}{2}} |V_{(t|t-1)}|^{-\frac{1}{2}} \times \exp\left[-\frac{1}{2}(y_{(t|t-1)} - Xb_{(t|t-1)})^T V_{(t|t-1)}^{-1} (y_{(t|t-1)} - Xb_{(t|t-1)})\right]$$

with the log of the likelihood function (l)

$$l(b_{(t|t-1)}, V_{(t|t-1)}) = -\frac{n}{2} \ln(2\pi) - \frac{1}{2} \ln |V_{(t|t-1)}| - \frac{1}{2} (y_{(t|t-1)} - Xb_{(t|t-1)})^T V_{(t|t-1)}^{-1} (y_{(t|t-1)} - Xb_{(t|t-1)}).$$

For searching QTL, null hypothesis for genetic parameters (conditional QTL main effects and QE interaction effects) can be tested by the likelihood ratio statistic (LR):

$$LR = 2l_1(\hat{b}_{(t|t-1)1}, V_{(t|t-1)1}) - 2l_0(\hat{b}_{(t|t-1)0}, V_{(t|t-1)0}).$$

The maximum likelihood estimates of QTL effects in $b_{(t|t-1)}$ can be obtained by

$$\hat{b}_{(t|t-1)} = (X^T V_{(t|t-1)}^{-1} X)^{-1} X^T V_{(t|t-1)}^{-1} y_{(t|t-1)}$$

with variance-covariance matrix

$$\text{var}(\hat{b}_{(t|t-1)}) = X^T V_{(t|t-1)}^{-1} X)^{-1}.$$

Conditional *QE* interaction effects (conditional additive \times environment interaction $e_{A_j E(t|t-1)}$ and $e_{A_j E(t|t-1)}$, conditional epistasis \times environment interaction $e_{AA_{ij} E(t|t-1)}$) can be obtained by the best linear unbiased prediction (BLUP) method:

$$\hat{e}_{u(t|t-1)} = \sigma_{u(t|t-1)}^2 U_u^T Q_{(t|t-1)} y_{(t|t-1)}$$

with variance-covariance matrix

$$\text{var}(\hat{e}_{u(t|t-1)}) = \sigma_{u(t|t-1)}^4 U_u^T Q_{(t|t-1)} U_u$$

where $Q_{(t|t-1)} = V_{(t|t-1)}^{-1} - V_{(t|t-1)}^{-1} X (X^T V_{(t|t-1)}^{-1} X)^{-1} X^T V_{(t|t-1)}^{-1}$.

Originators

- Wang, D., Zhu, J., Li, Z.K., and Paterson, A.H. (1999). Mapping QTLs with epistatic effects and QTL \times environment interactions by mixed linear model approaches. *Theoretical and Applied Genetics* 99:1255-1264.
- Zhu, J. (1995). Analysis of conditional effects and variance components in developmental genetics. *Genetics* 141(4):1633-1639.
- Zhu, J. (1998). Mixed model approaches of mapping genes for complex quantitative traits. In Wang, L.Z. and Dai J.R. (Eds.), *Proceedings of Genetics and Crop Breeding of China* (pp.19-20). Chinese Agricultural Science and Technology Publication House, Beijing.
- Zhu, J. and Weir, B.S. (1998). Mixed model approaches for genetic analysis of quantitative traits. In Chen, L.S., Ruan, S.G., and Zhu, J. (Eds.), *Advanced Topics in Biomathematics: Proceedings of International Conference on Mathematical Biology* (pp. 321-330). World Scientific Publishing Co., Singapore.

Software Available

- Wang, D., Zhu, J., Li, Z.K., and Paterson, A.H. (1999). QTLMapper Version 1.0: A computer software for mapping quantitative trait loci (QTLs) with additive effects, epistatic effects and QTL \times environment interactions. *User Manual for QTLMapper Version 1.0* (program free of charge). Contact Dr. Jun Zhu, Department of Agronomy, Zhejiang University, Hangzhou, China. E-mail: <jzhu@zju.edu.cn>.
- Zhu, J. (1997). GENCOND1.EXE, a computer software for calculating conditional phenotypic data. *Analysis Methods for Genetic Models* (pp. 278-285), Agricultural Publication House of China, Beijing (program free of charge).